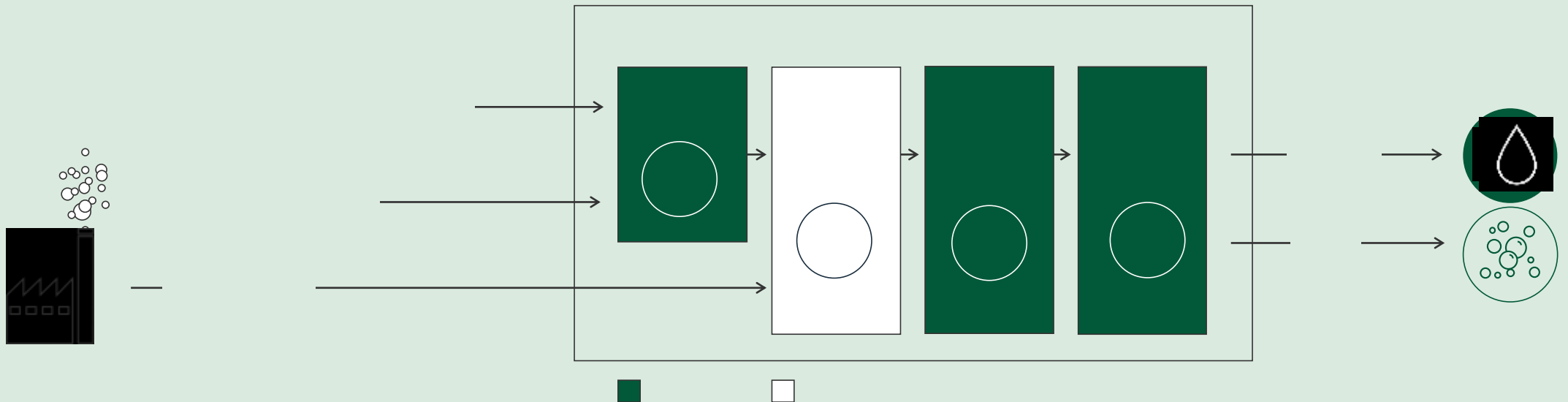




Nordic Electrofuel will make it Green to Fly!

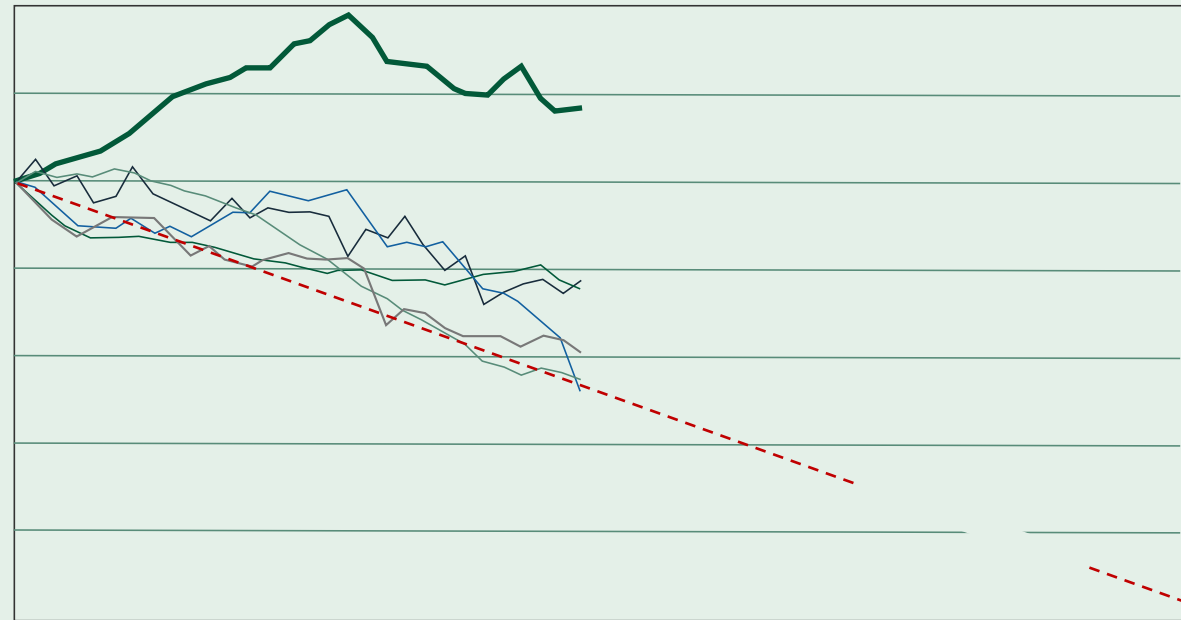


We produce sustainable fuel from green hydrogen and CO₂ utilizing the Power-to-Liquid (PtL) pathway

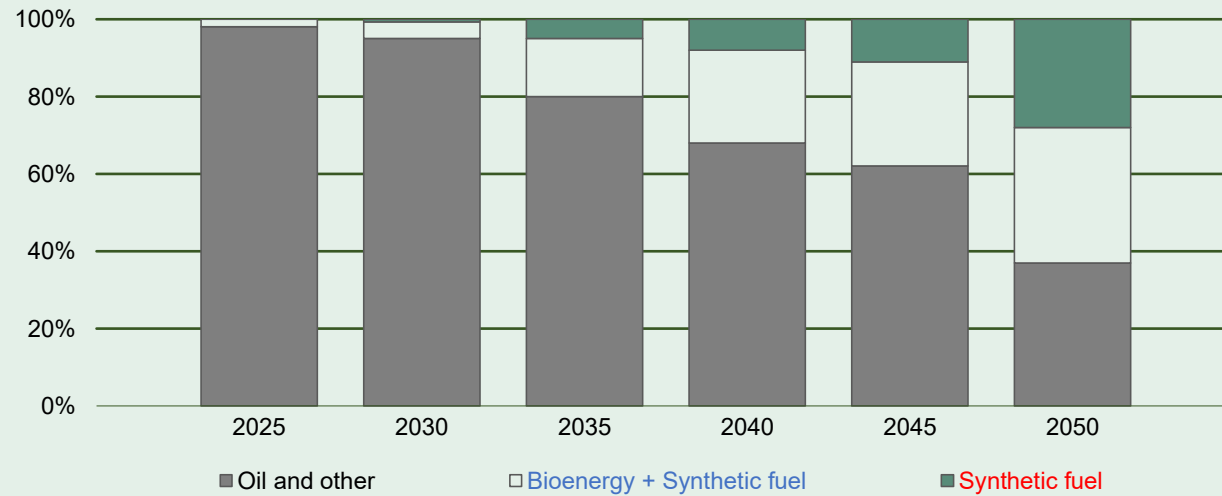


Transportation is off-track for EU climate targets

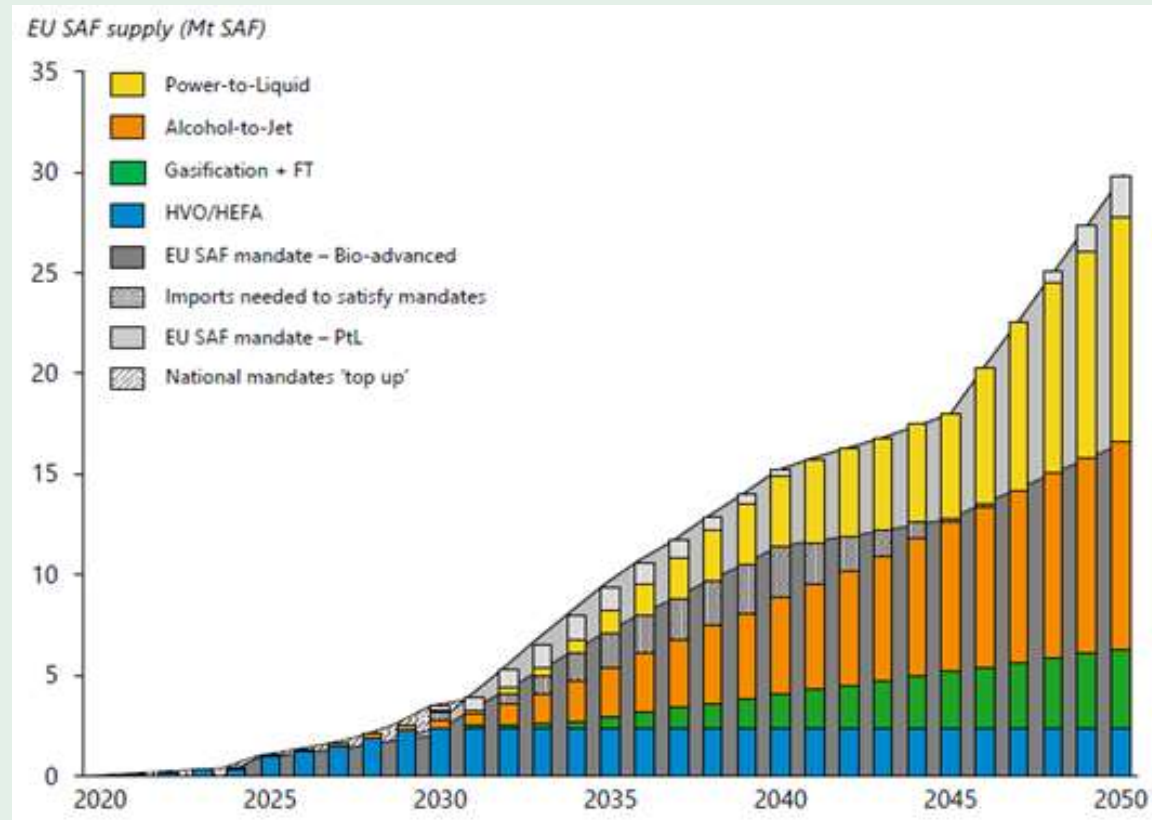
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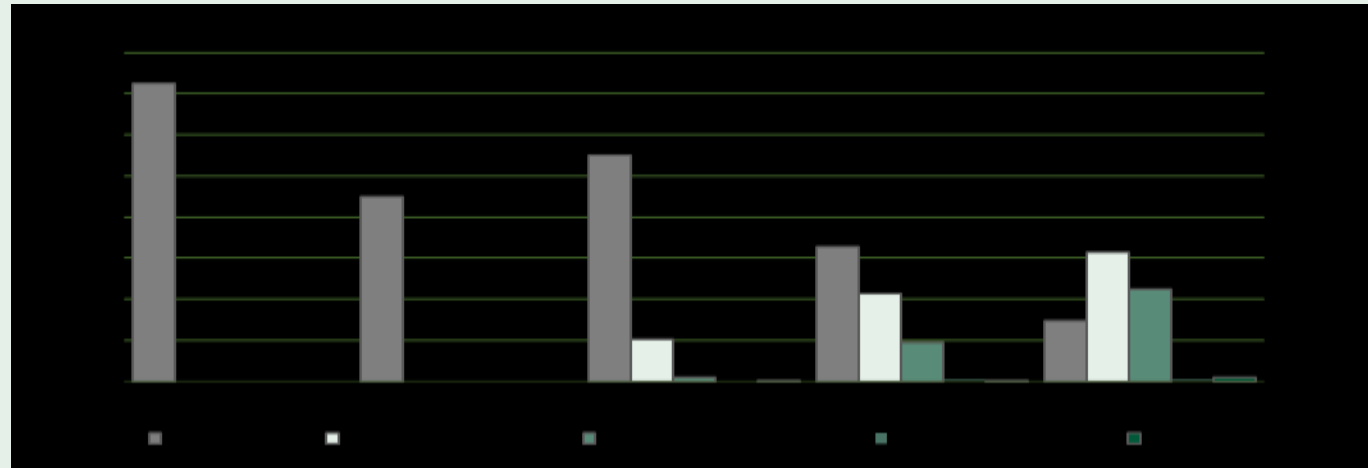
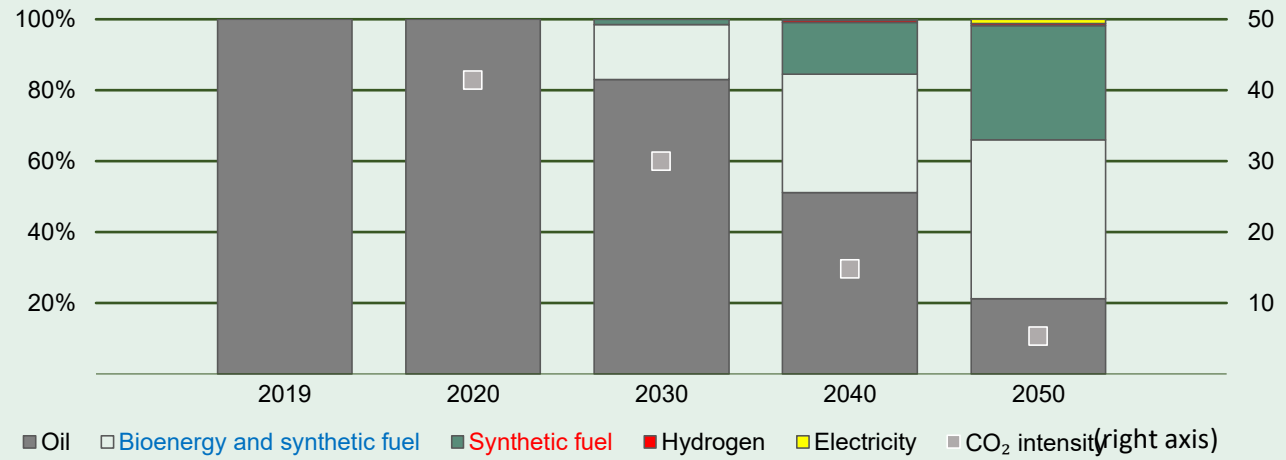
Proposed regulations in the EU regarding Sustainable Aviation Fuel (SAF)



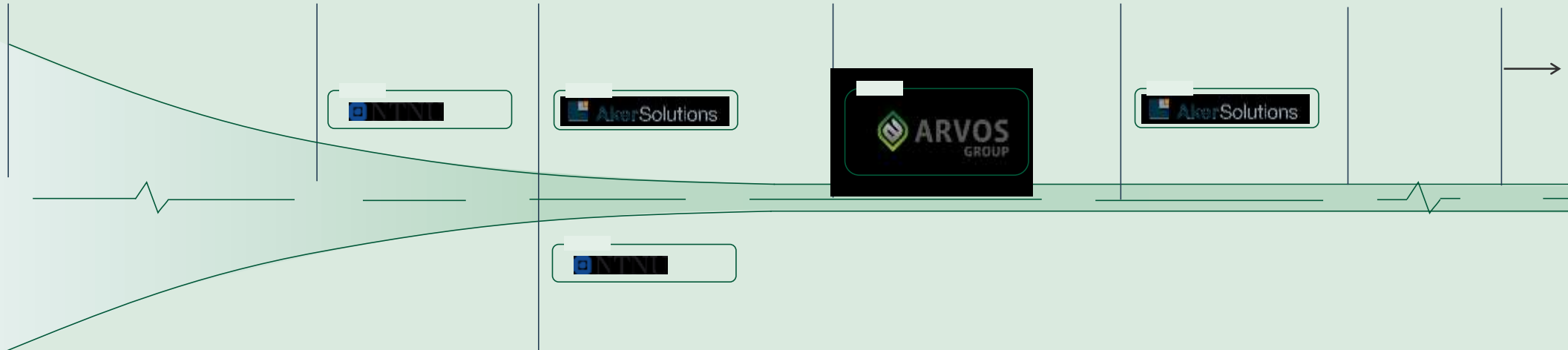
Estimated supply of Sustainable Aviation Fuel (SAF) in the EU

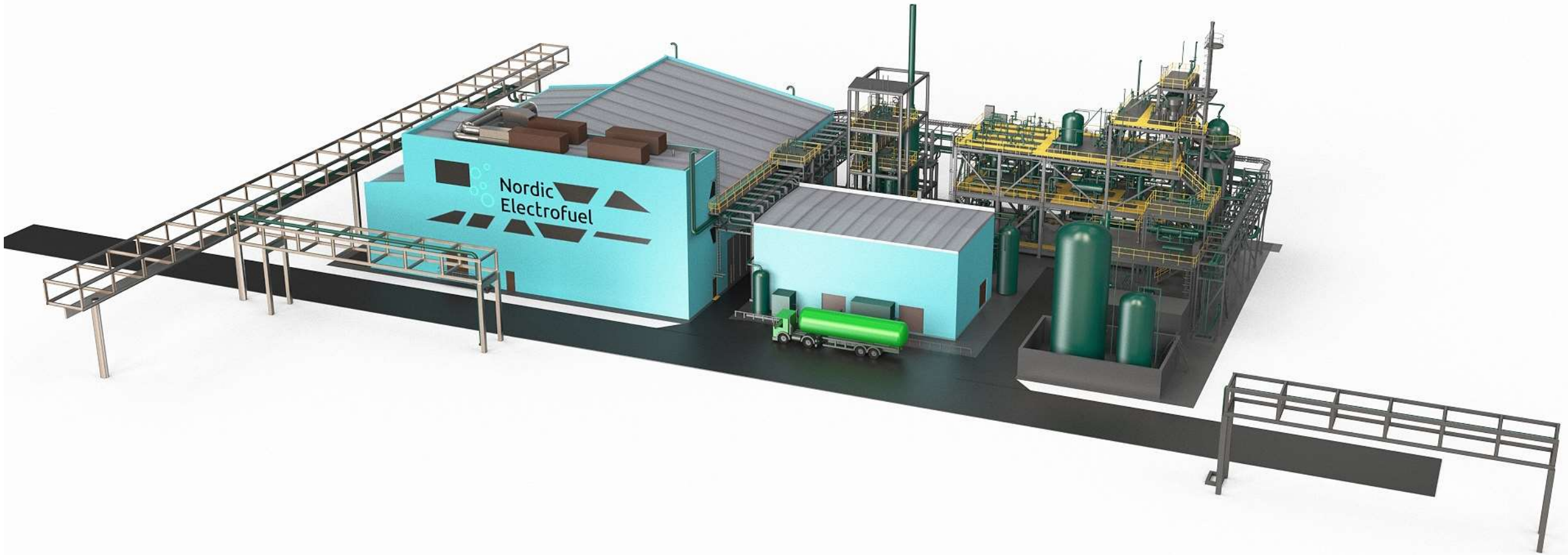


Future estimates on jet fuel consumption (IEA)



First mover advantage and robust technological platform developed together with reputable partners





**First facility at Herøya designed
by Aker Solutions, FEED**

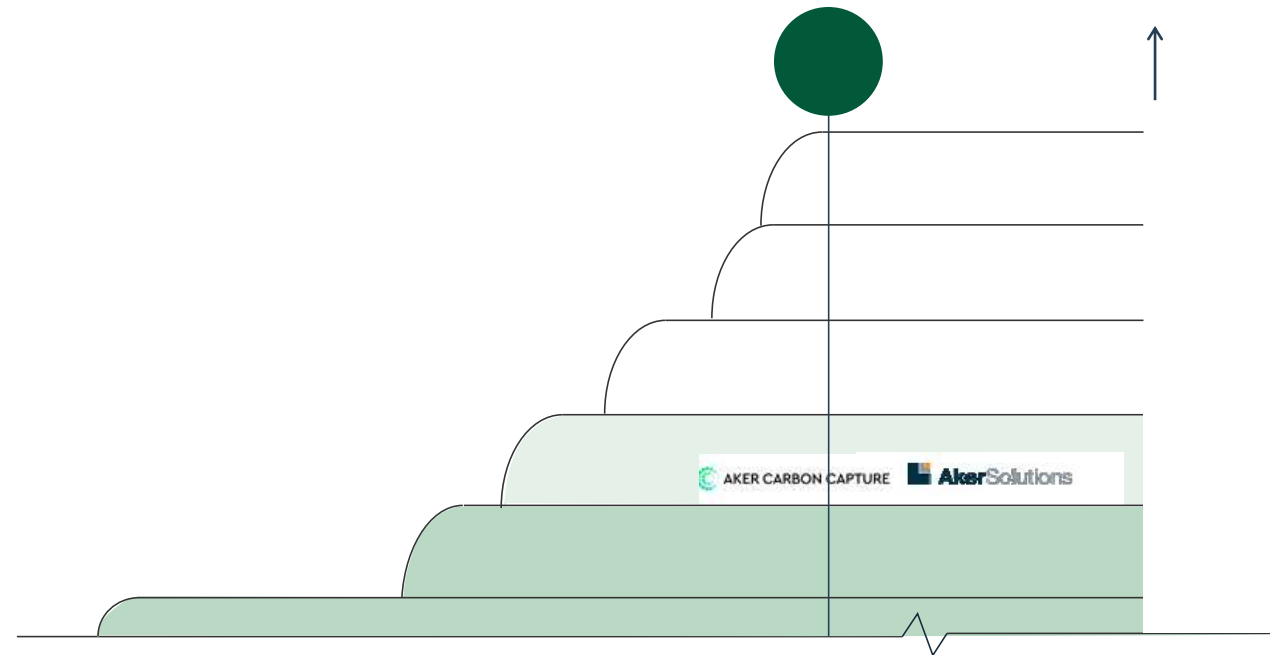
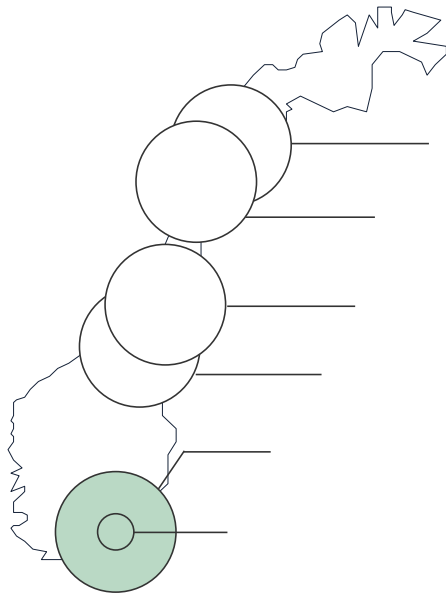
We made transportation **complete**



Herøya Industrial Park in Porsgrunn, south of Norway

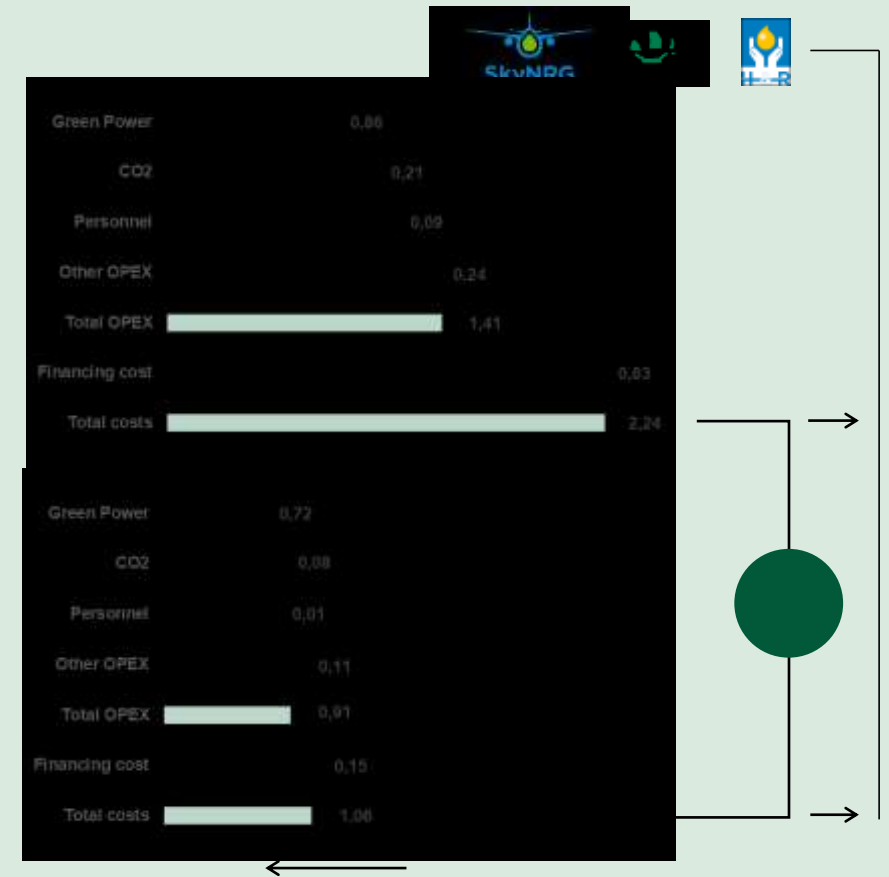


Ambitious expansion plan targeting 1 billion liters of green fuel by 2032



OPEX is <€ 1 per liter for the 200 million liter facility

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-
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Economics for 200 million liters facility

Investment cost	610 EUR million
Annual production capacity	200 million liters
Price according to Off-take LOI	2.25 EUR per liter

Revenue per year	450 EUR million
Operating costs	188 EUR million

EBITDA for 200 liter	262 EUR million
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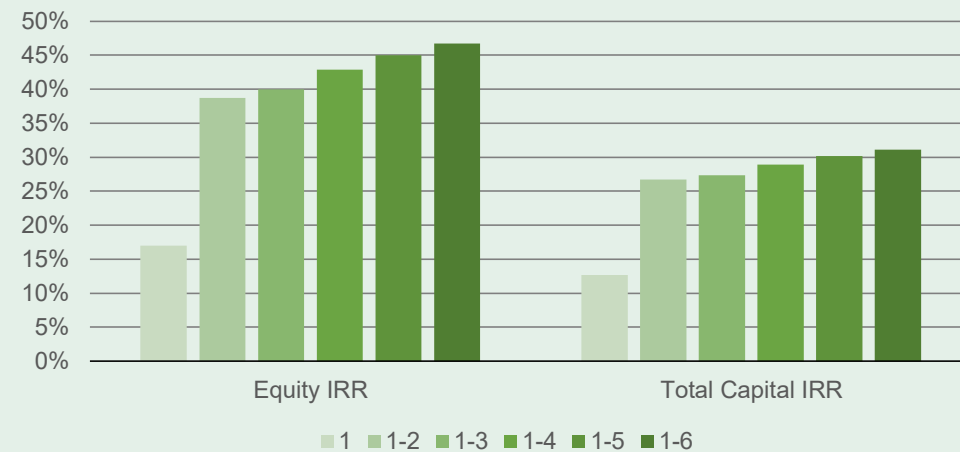
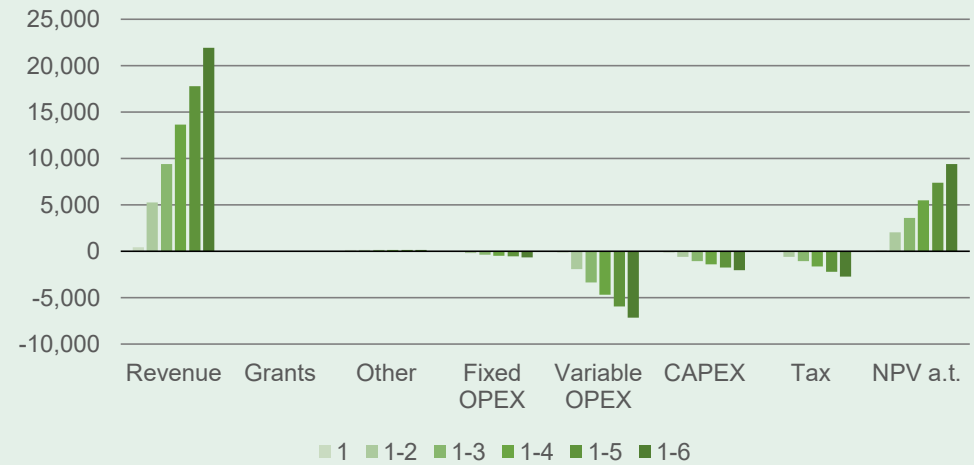
CAPEX / EBITDA	2.3x
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Highly experienced team with strong execution power



Financial figures and Internal Rate of Return (IRR)%



Total capex requirement E-fuel I - EUR 175 million

Reputable partners and research bodies



We are the leading initiative for producing green fuel



Disclaimer



**Nordic
Electrofuel**

Clean at scale