

5th World Future Fuel Summit 2023

Energy Transition with Hydrogen for Sustainable Mobility



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Long Waves of Innovation

KEY BREAKTHROUGHS

FIRST WAVE

During the Industrial Revolution, the first factory emerged—a cotton mill in Britain.



THIRD WAVE

Henry Ford's Model T introduced the assembly line, revolutionizing the automotive industry.



FIFTH WAVE

In 1990, 2.3M used the internet—by 2016 this reached 3.4B.

Source: World Bank



SECOND WAVE

As railways proliferated, their networks strongly influenced urban growth.



FOURTH WAVE

Aviation gains mass adoption on a global scale, providing a lever



SIXTH WAVE

As climate challenges intensify, clean tech may reshape business



Nikolaus Otto

(He built first four-stroke internal combustion engine in 1876)



Rudolf Diesel

(He patented diesel engine in 1895)



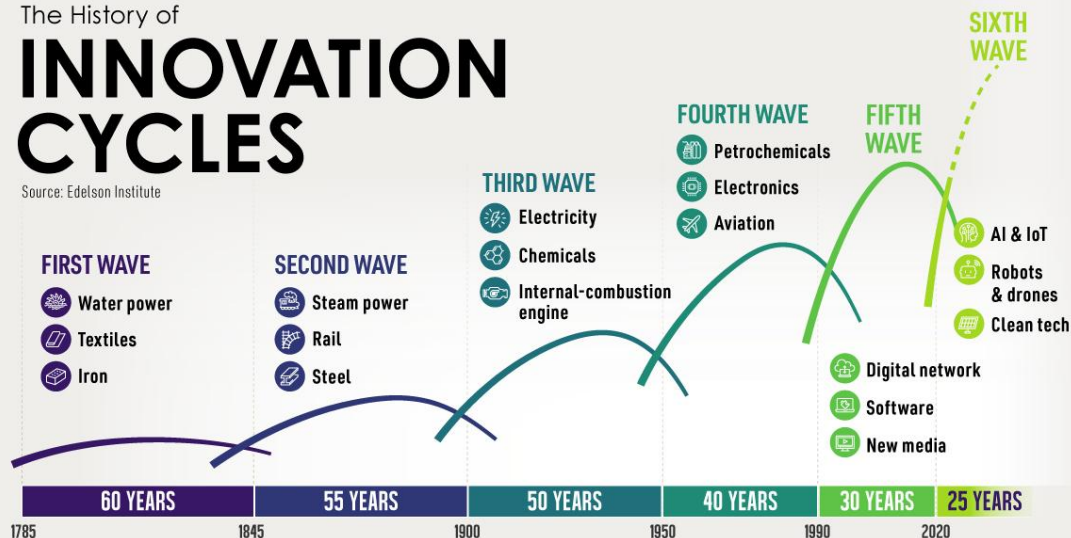
Sir William Robert Grove

(He invented the first fuel cell in 1839)

Renewable Energy and Hydrogen play a critical role to decarbonize Transportation Sectors

The History of INNOVATION CYCLES

Source: Edelson Institute



World Economic Forum

Energy Independence

Our honorable Prime Minister speech during the Independence Day 2022:

- To make India *aatmanirbhar* (self-reliant) in the energy sector is one of the key elements of the country's sustainable growth agenda.
- India's journey towards energy independence and its decarbonisation drive for significant economic opportunity.
- The decarbonisation is imperative in order to:
 - achieve climate action goals,
 - substantially reduce the import bill,
 - freeing up resources for other sectors.



Renewable Energy and Hydrogen enhance energy security and achieve climate action goals

Net Zero Emissions

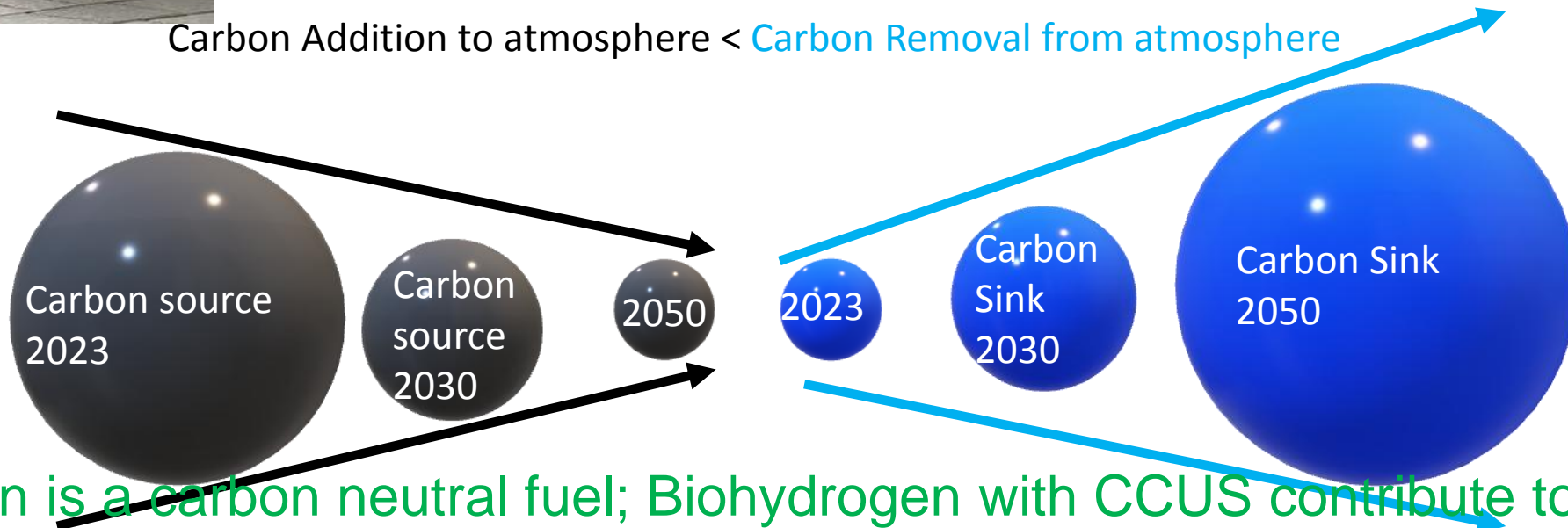
- Net zero means cutting emissions as close to zero as possible, such as moving to green economy, clean and green energy
- Any remaining emissions must be reabsorbed including by healthy oceans and forests
- Shifting to a green economy could yield a direct economic gain of \$26 trillion by 2030 compared with business-as-usual. This could produce over 65 million new low-carbon jobs.

Net Zero Emissions

Net zero will happen when the amount of carbon added to the atmosphere lower than the amount removed.

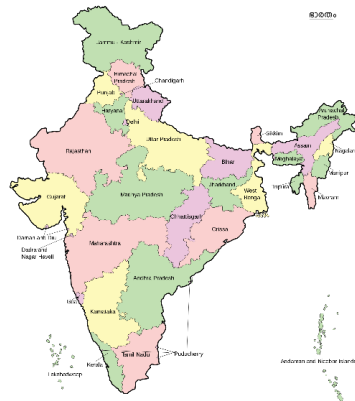


Carbon Addition to atmosphere < Carbon Removal from atmosphere



Biohydrogen is a carbon neutral fuel; Biohydrogen with CCUS contribute to negative

Primary Energy : Total Proved Reserve at End of 2019

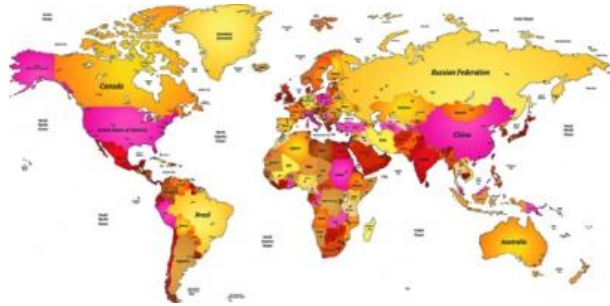


Import of Oil and gas

Import of LPG - 60% of consumption

Import of Crude-87% of consumption

Import of LNG - 47-50% of consumption



Crude oil

Coal

Natural Gas

India

Reserve (MT/TCM)

R/P

600

105931

1.3 Trillion SCM

15.5

140

49.4

World

Reserve (MT/TCM)

R/P

244600

1069636

198.8 Trillion SCM

49.9

132

49.8

Year

Oil demand
(million bpd)

MMTPA

2019 = 4.8

239.04

2022 = 5

249

MT

: Million Tonnes

TCM

: Trillion Cubic Meter

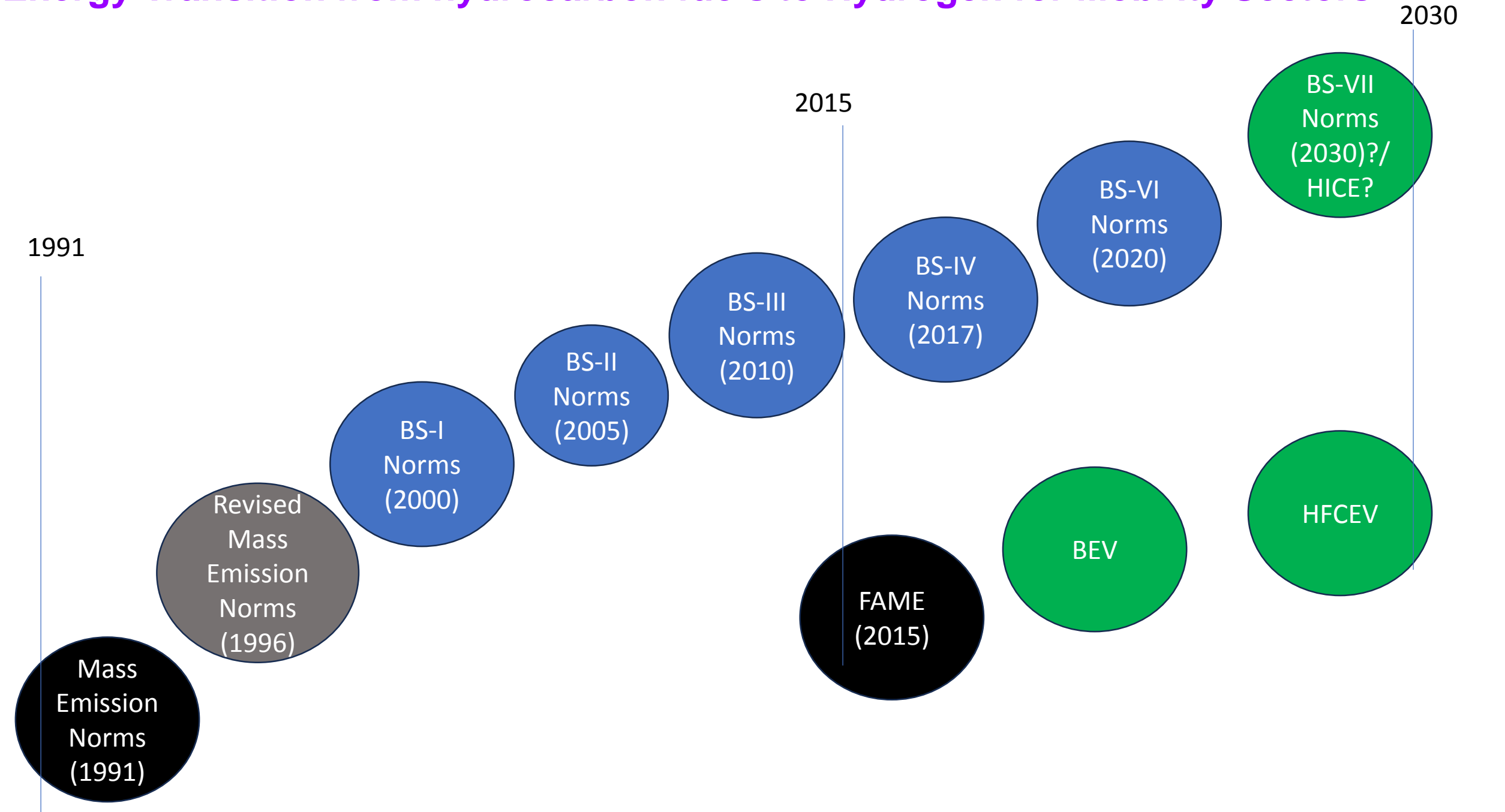
R/P

: Reserve to Production Ratio



Source: International Energy Agency (IEA), World Energy Outlook 2021, BP Statistical Review of World Energy 2020,

Energy Transition from hydrocarbon fuels to Hydrogen for Mobility Sectors



Sustainable Development Goals-7 for Energy

Fossil Fuels

- Affordable
- Reliable
- Sustainable
- Modern

- Energy Security X
- Environment X
- Energy Efficiency
- Energy Economics X
- Energy Equity X

Green Hydrogen

- Energy Security ✓
- Environment ✓
- Energy Efficiency ✓
- Energy Economics ✓
- Energy Equity ✓

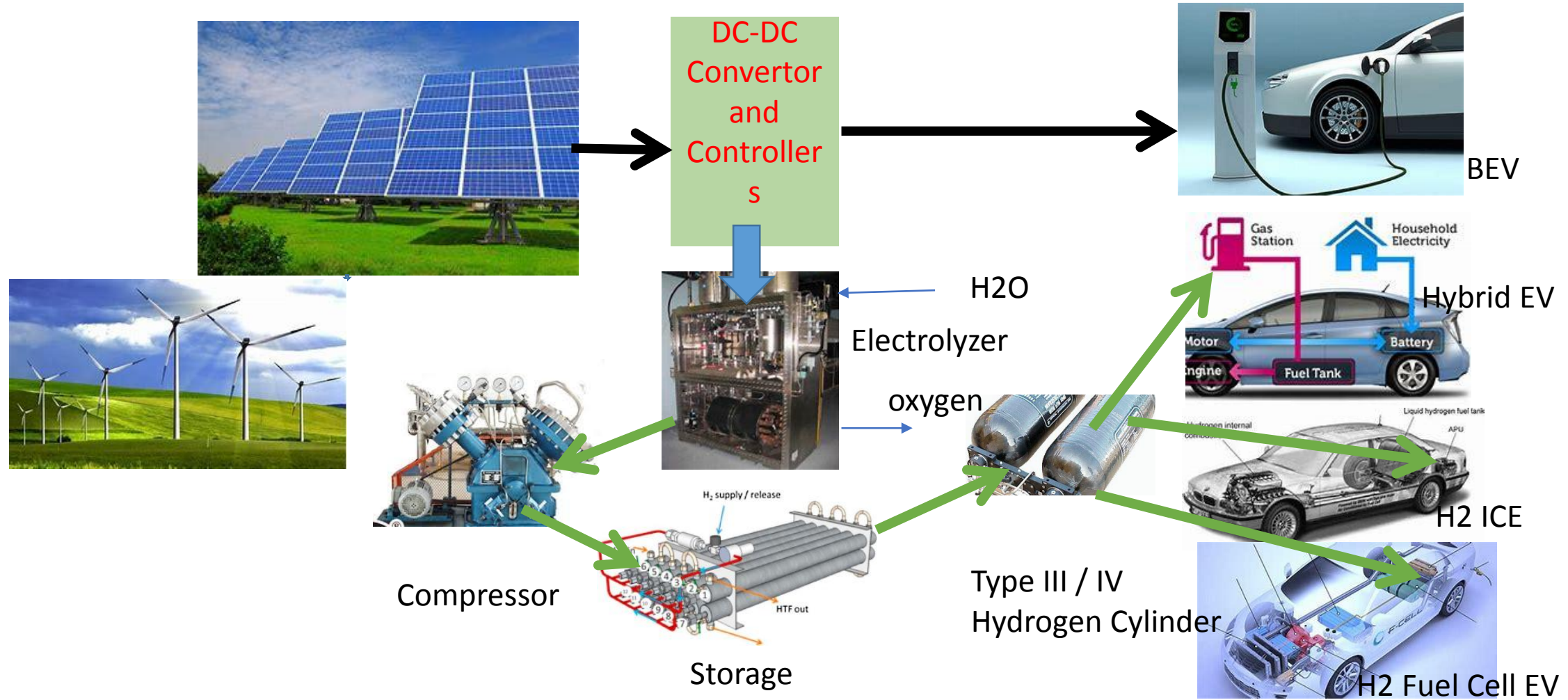
Battery Electric Vehicles

- BEVs are vital for enabling fast decarbonization of transport

Hydrogen Internal Combustion Engine / Fuel Cell Electric Vehicles

- Regions with constrained renewables or grid capacity in the mid to long term
- Vehicle segments with high power and energy demands
- Long-range capability
- Fast refuelling

Electricity / Hydrogen Use in Automotive Vehicles



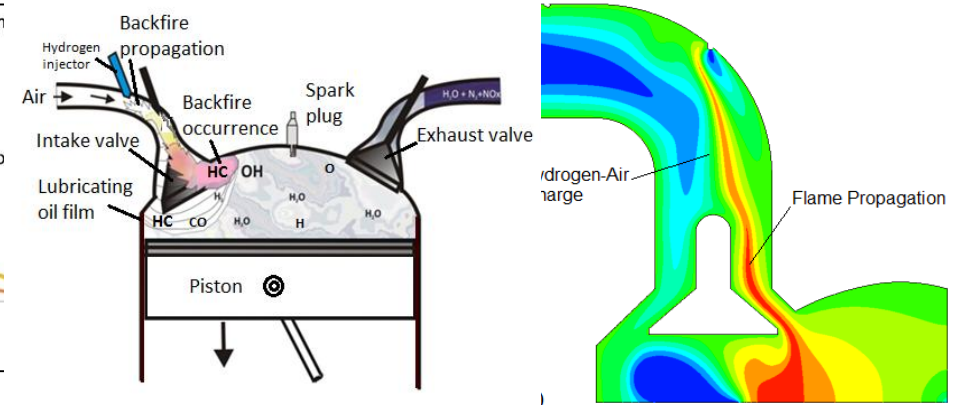
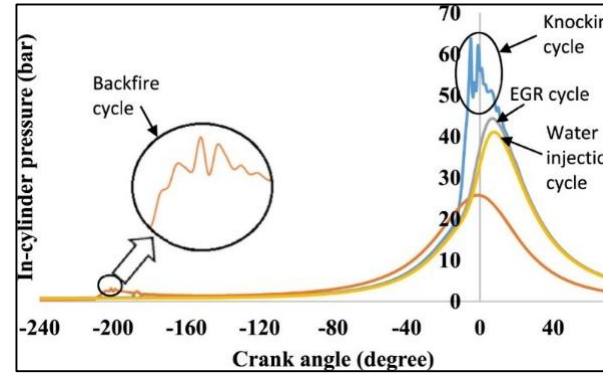
Hydrogen Internal Combustion Engine Vehicle

or

Hydrogen Fuel Cell Electric Vehicles

Major Technical Issues of Hydrogen Fueled Spark Ignition Engines

❖ Backfire



❖ High NOx emission

Chemical Kinetics of H_2-O_2 Reaction Mechanism



❖ Power drop

CV for Gasoline:

Mass basis : 44 MJ/kg

Volumetric basis : 34.3 MJ/m³

CV of Hydrogen

120 MJ/kg

9.6 MJ/m³

Suggested Technologies for Development of Hydrogen Fueled Spark Ignition Engines

➤ Three major issues are now resolved :

✓ Backfire – **TMHI / DHI** + IT_{H_2} + **ST** + **EGR / WI / LB**

✓ High NOx emission - IT_{H_2} + **ST** + **EGR / WI / LB / SCR**

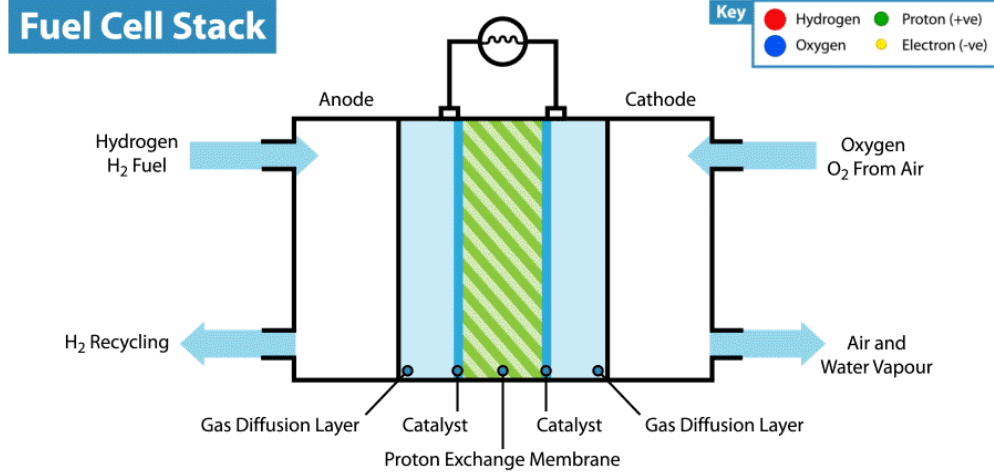
✓ Power drop - **SC/TC**

Combinations of technology are suggested to address the above technical issues:

TMHI / DHI + IT_{H_2} + **ST** + **EGR / WI / LB / SCR** + **SC/TC**

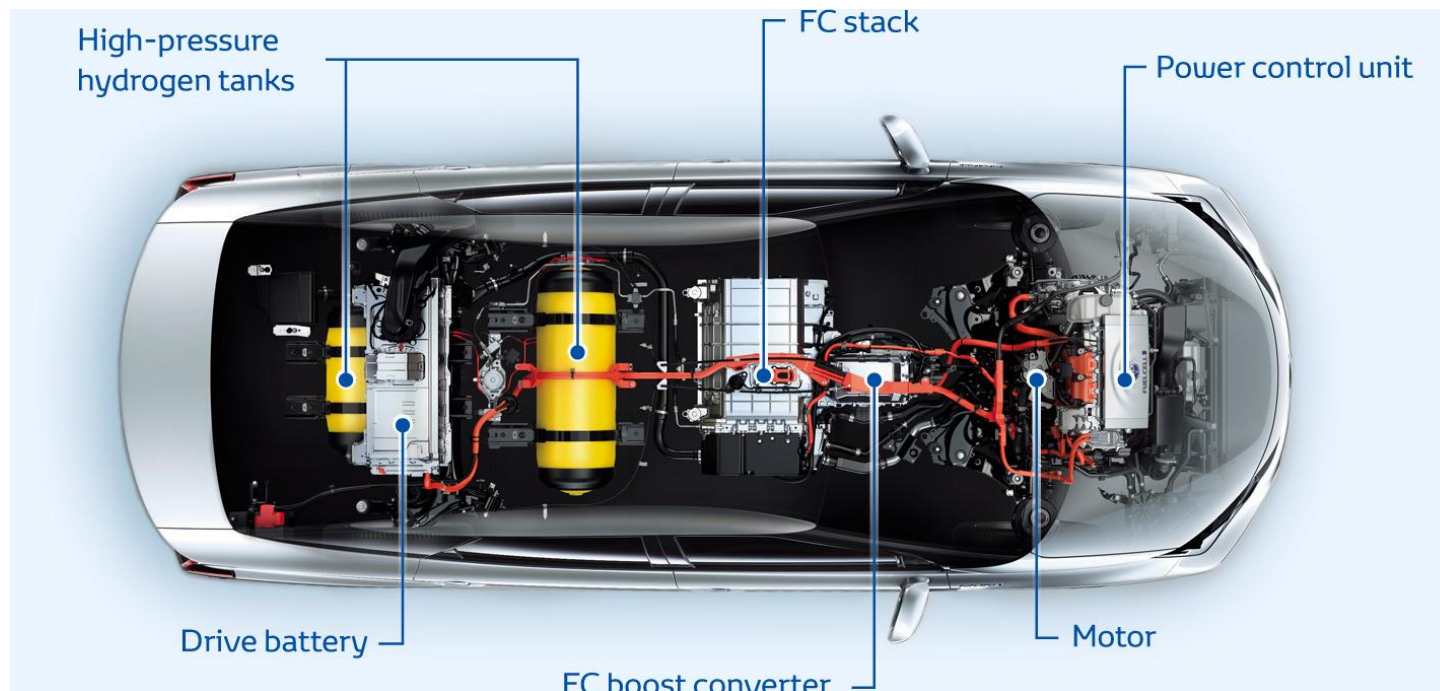
| | |
|------|--|
| TMHI | – Timed Manifold Hydrogen injection using ECU for hydrogen flow rate control |
| DHI | - Direct Hydrogen Injection |
| IT | – Hydrogen Injection Timing |
| ST | – Spark Timing optimization |
| EGR | – Exhaust Gas Recirculation |
| WI | – Water Injection (Demineralized water) |
| LB | – Lean Burn |
| SCR | – Selective Catalytic Reduction |
| SC | – Supercharging |
| TC | – Turbocharging |

Fuel Cell Electric Vehicle



Main Materials for Fuel Cells :

- Electrodes: Graphite, Graphene, Titanium
- Membrane : Polymer Electrolyte Membrane
- Catalyst : Platinum
- Bipolar Plate : Graphite
- Current collector : Copper
- End plate : Aluminum



Fuel cell efficiency with respect to power

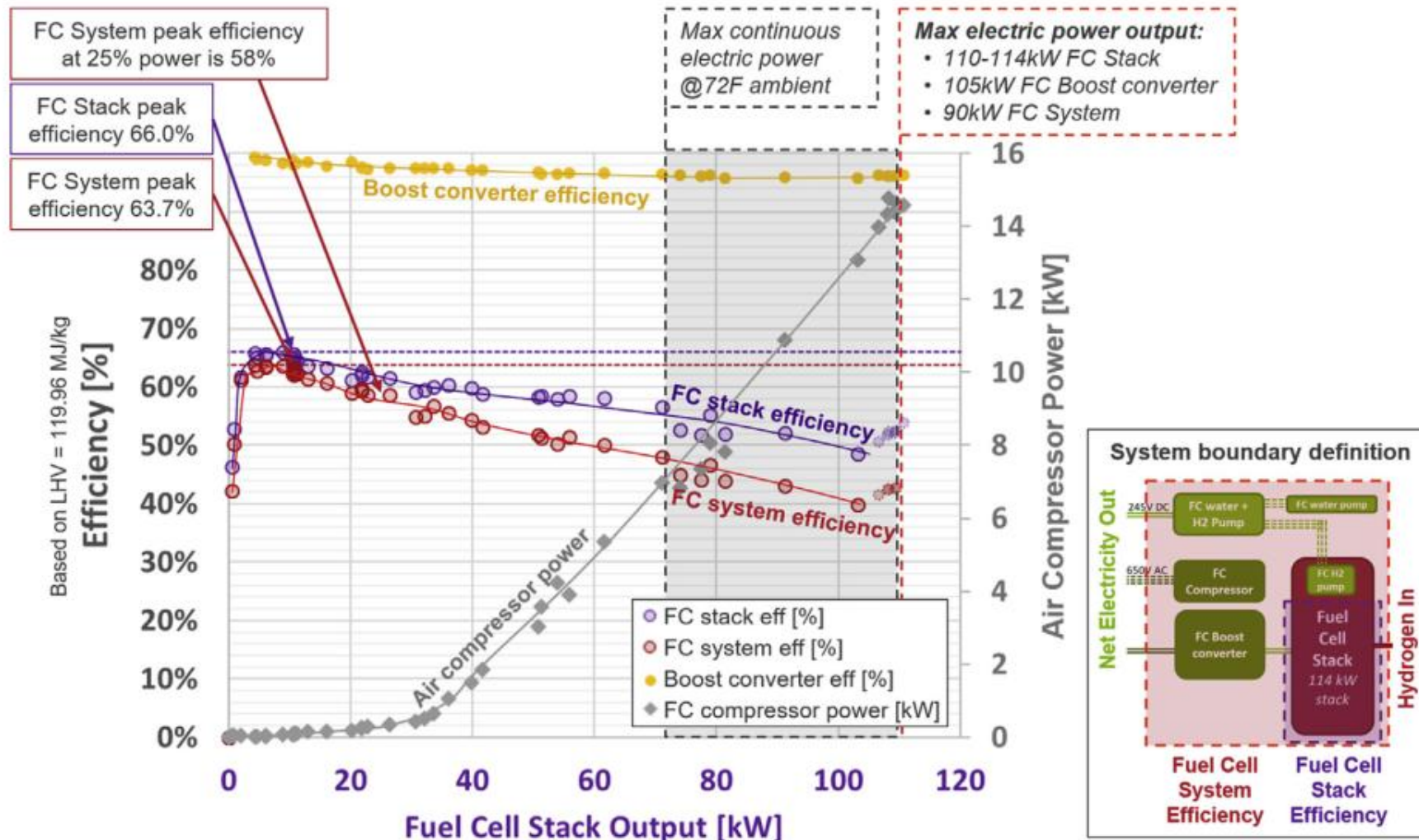


Figure: Fuel cell stack and fuel cell system efficiency as a function of electric power output of the stack

Technical Targets: 80-kWe (net) Integrated Transportation Fuel Cell Power Systems Operating on Direct Hydrogen

| Characteristic | Units | 2015 Status | 2020 Targets | Ultimate Targets |
|--|------------------------|-------------|--------------|------------------|
| Peak energy efficiency | % | 60 | 65 | 70 |
| Power density | W/ L | 640 | 650 | 850 |
| Specific power | W / kg | 659 | 650 | 650 |
| Cost | \$ / kW _{net} | 53 | 40 | 30 |
| Cold start-up time to 50% of rated power @—20 °C ambient temperature | seconds | 20 | 30 | 30 |
| from +20 °C ambient temperature | seconds | <10 | 5 | 5 |
| Start-up and shutdown energy from -20 ° C ambient temperature | MJ | 7.5 | 5 | 5 |
| from +20 °C ambient temperature | MJ | | 1 | 1 |
| Durability in automotive drive cycle | hours | 3,900 | 5,000 | 8,000 |
| Start-up/shutdown durability | cycles | | 5,000 | 5,000 |
| Assisted start from low temperature | °C | | -40 | -40 |
| Unassisted start from low temperature | °C | -30 | -30 | -30 |

Ref: <https://www.energy.gov/eere/fuelcells/doe-technical-targets-polymer-electrolyte-membrane-fuel-cell-components>

Hydrogen fuelled Fuel cell Cars

| Specifications | Toyota Mirai [Japan] | Hyundai Nexo [South Korea] | Honda Clarity [Japan] |
|------------------|----------------------|----------------------------|-----------------------|
| Stack power | 128 kW | 95 kW | 130 kW |
| Battery | 1.24 kWh | 1.56 kWh | 1.7 kWh |
| Motor Peak Power | 124 kW (152 hp) | 120 kW (161 hp) | 130 (174 hp) |
| Torque | 300 Nm | 395 Nm | 300 Nm |
| Top Speed | 108 mph (174 km/h) | 111 mph (179 km/h) | 103 mph (166 km/h) |
| Payload Capacity | 4 passengers | 5 passengers | 5 passengers |
| Range | 647 km | 612 km | 589 km |
| Hydrogen tank | 5.6 kg (700 bar) | 6.33 kg | 5.46 kg (700 bar) |
| Fuel efficiency | 0.76 kg/100 km | 0.95 kg/100 km | 0.95 kg/100 km |
| Cost | \$50,000 to \$60,000 | \$60,000 to \$70,000 | \$58490 |

Ref: <https://media.toyota.co.uk/wp-content/uploads/sites/5/pdf/210426M-NG-Mirai-Tech-Spec.pdf>.

<https://www.hyundaiusa.com/us/en/vehicles/nexo/compare-specs>.

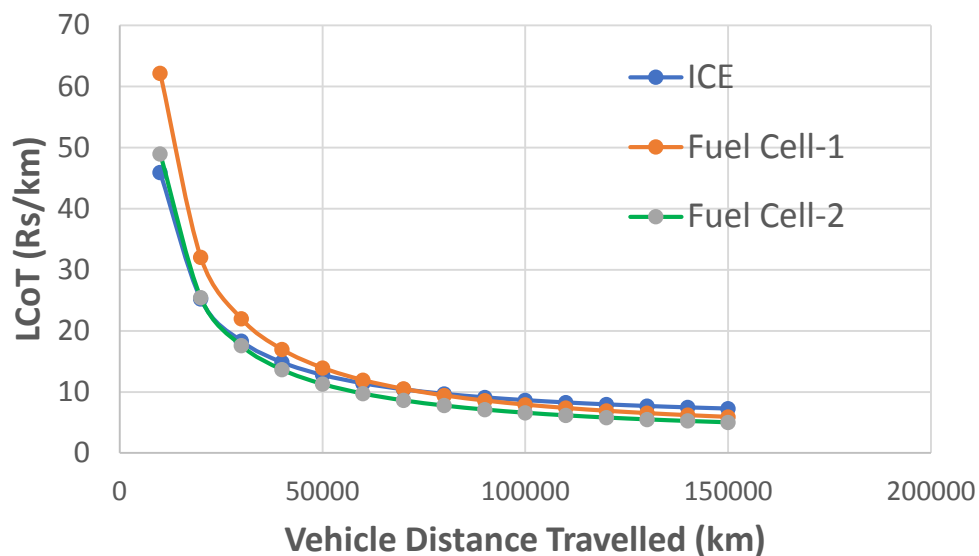
<https://www.hondainfocenter.com/2021/Clarity-Fuel-Cell/Feature-Guide/Specifications/>

Comparison of ICE and Fuel cell vehicle

| Specifications | Ford P2000 2.0l (ICE) | Honda FCX Clarity (Fuel cell) |
|------------------|----------------------------------|----------------------------------|
| Rated Power | 110 kW | 100 kW |
| Rated Torque | - | 395 Nm |
| Range | 96 km | 451 km |
| Fuel efficiency | 227.3 km/kg | 434.8 km/kg |
| Life of vehicle | 15 years | 10 years |
| Fueling time | 5 minutes | 5 minutes |
| Hydrogen storage | 1.5 kg H ₂ at 248 bar | 4.1 kg H ₂ at 345 bar |
| Fuel quality | 99.95% | 99.9999% |
| Cost | - | \$60,000 to \$70,000 |
| NOx (g/km) | 0.46 | 0 |

Ref: F-S B, J-M T. An environmental analysis of FCEV and H2-ICE vehicles using the Ecoscore methodology. World Electric Vehicle Journal. 2009 Sep;3(3):635-46.

Levelized Cost of Transportation with Hydrogen Fuel Cell and Hydrogen Internal Combustion Engines



Data taken / assumption:

Vehicle Capital Cost :

Rs 10 Lakhs (ICE) - 1 X

Rs 20 Lakhs (FC-1) - 2 X

Rs 15 Lakhs (FC-2) - 1.5 X

Maintenance cost :

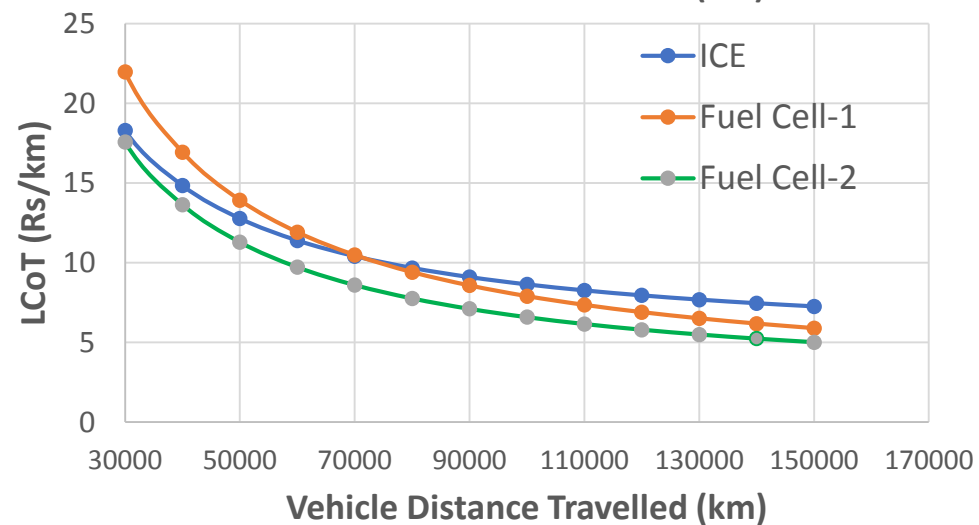
1% of CC per year (ICE)

0.5% pf CC per year (FC-1 and 2)

Fuel Economy: 55 km/kg (ICE); 132 km/kg (FC)

Cost of Hydrogen : 250 Rs/kg

Life of Vehicle : 15 years



The cost of Hydrogen Fuel Cell cost shall be at least 1.5 times less than hydrogen internal combustion engines

Challenges in Hydrogen Fuel Cell Electric Vehicles

- **High Cost**
- **Needs High Fuel Quality and Air Quality**
- **Durability**

Cost reduction by alternative Materials

- Electrodes: Graphite, Graphene, Titanium, ..?
- Membrane : Polymer Electrolyte Membrane, ..?
- Catalyst : Platinum, ...?
- Bipolar Plate : Graphite
- Current collector : Copper
- End plate : Aluminum

A Scenario for Projection of Fuels / Energy for Sustainable Road Transportation towards Net Zero Emissions

- Electricity
- Biofuels
- Hydrogen

Electric two/three-wheeler



Electric / biofuel Car



Hydrogen Vehicle



Sustainable Fuels for Road Transportation for meeting Net Zero Targets

| | | 2027 I (33%) | | | 2037 II (67%) | | | 2047 III (100%) | | |
|------------------------------------|---|-----------------|------|------|------------------|------|------|--------------------|---|--|
| Fuel | | 2022 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050 | | |
| <u>Fossil (short-term)</u> | | | | | | | | | | |
| Gasoline | Y | Y | Y | Y | Y | N | N | | | |
| CNG | | Y | Y | Y | Y | Y | N | | N | |
| DIESEL | | Y | Y | Y | Y | Y | N | | N | |
| <u>Ethanol blend (Medium-term)</u> | | | | | | | | | | |
| E10 | | Y | N | N | N | N | N | | N | |
| E20 | | - | Y | Y | Y | Y | N | | N | |
| ED5 | | - | Y | Y | N | N | N | | N | |
| ED15 | | - | - | Y | Y | Y | N | | N | |
| DME-Diesel | | - | - | Y | Y | Y | N | | N | |
| <u>Renewable (Long-term)</u> | | | | | | | | | | |
| Biofuel/E100 | | - | - | Y | Y | Y | Y | | Y | |
| Hydrogen | | - | - | Y | Y | Y | Y | | Y | |
| Electric | | Y | Y | Y | Y | Y | Y | | Y | |

Energy Independence or 100% Energy Security with biofuel, green hydrogen and renewable electricity for Transportation Sectors in 2047

Thank You

